

Portman Finance Group, Portman House, 300 Pavilion Drive, Northampton Business Park, Northampton, NN4 7YE

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Please direct any correspondence regarding this proposal to: Daniel Dicks (ddicks@portmanfinancegroup.co.uk)

CUSTOMER DETAILS

Trading Name	Carr Consulting Ltd	Reg No.	12531719
Trading Address	Suite 15 2 Mount Sion	Mobile No.	07733303020
	Tunbridge Wells	Email	steve@carrconsulting.co.uk
	Kent	Website	carrconsulting.co.uk
Postcode	TN1 1UE	Inc. Date	24/03/2020
Business Activities	Management Consultancy		

LOAN DETAILS

£75,000.00 Loan

PERSONAL DETAILS (Sole Proprietor/Partners/Directors)

Name	DOB	Address	Value Mortgage
Mr Steve Carr	08/09/1973	Withers Farm, Marlston, RG18 9UR	Tenant
Mrs. Karen Carr	11/10/1976	Withers Farm, Marlston, RG18 9UR	Tenant

FINANCE DETAILS

Cost of Goods	£75,000.00
Profile	0 + 12
Term	12 Months
Frequency	Monthly
Type of Agreement	Unsecured Term Loan

ADDITIONAL INFORMATION

WE HAVE PERMISSION TO SEARCH THE DIRECTOR AND A GUARANTEE IS AVAILABLE

We have advised the Customer concerned that searches with a credit reference agency will be made against their Name and Business; they have consented verbally to such searches being carried out.

Client Info: Carr Consulting Ltd are a management consultancy that operate at board level with their own clients and clients through Eton Bridge Partners Ltd (07140606). The company has strong financials with a large profitability.

Loan Requirement: The company is looking to support their upcoming Corp Tax bill, spreading the cost of this over a 12-Month period. This is one of the biggest costs the business faces and with a loan they are able to (a) spread the cost to even out cashflow and (b) mitigate some of the cost by taking interest into account on their next calculation.

The company is looking to grow, one of the ways they can do this is by hiring. Finding someone that is a right fit for their business, someone who can support their reputation, is difficult. If the right person came up, they would take advantage. To move quickly, they would need cash reserves to support the initial set up cost and salary - spreading the cost of their Corp Tax makes sense as it levels out the fluctuations in their cashflow leaving capital spare for growth opportunities if they arise.

ATTACHMENTS

- 6 Months Business Bank Statements
- Latest Full Accounts
- Management Accounts

DATE:	09/07/2024	PROPOSAL CHECKED BY:	
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